



WINDMILLS USA LLC

Wind Energy Park Development on Native American Reservation lands in partnership with The Seminole Tribe of Florida, Inc.

Presentation Overview

April 2008

Concept

- Creation of Wind Energy Parks on all potential Native American Reservations in the USA with the correct wind conditions
- Creation of a Wind Energy Business opportunity for all involved parties
 - Creation of new job opportunities in the participating reservations both on a short and long term basis
 - Creation of long term cash flow and profit for all entities involved
 - Creation of a new “up in time” business on Reservations that will provide a positive image for all the involved parties and generate high success
 - Creation of a rewarding and satisfying business that is good for the planet as well as the economics of its participants

The Team – Windmills USA LLC

- **Peter Johansen**
 - Entrepreneur and owner of multiple corporations spanning manufacturing, technology, consumer goods and industrial applications
 - Highly Experienced in Fiberglass production and windmill tooling
- **Gerald Berton**
 - Entrepreneur and corporate owner highly experienced with multiple business including management consulting, marketing and distribution, and technology
 - USA Managing Director for Windmills USA
- **Anders Thygesen**
 - Specialist in developing wind energy parks
 - 23 years of experience in wind energy and establishing Wind Energy Parks with more than 600 operating wind turbines for corporations and private entities
- **Søren Palmelund**
 - Primary shareholder in a leading concept development company
 - CEO and main shareholder in Landmark, one of the leading Property Development companies in Scandinavia

The Seminole Tribe of Florida, Inc.

Market Conditions

- **Market situation is “clear and direct”**
 - **Renewable energy sources are in Focus**
 - **Federal and Local Governments are concerned about climate matters, pollution and “Green Energy”**
 - **Oil prices are continuously rising**
 - **A dramatic drop in oil reserves in the near future is expected in most circles**
 - **Legislation is continually being proposed to inspire and support alternative energy sources**
 - **Energy companies in many areas are being mandated to purchase energy and provide it to government buildings from “Green energy” sources**
 - **Tax incentives are available and being created to assist feasibility and funding of alternative energy**

Opportunity

- Due to the global demand, lack of energy sources and continual larger Co2 emission. A significant opportunity exists for wind energy as a viable alternative and possibility to substantially reduce Co2 emission.
- Production of electricity from Wind parks on Native American Reservations will minimize importation of Oil.
- Wind energy parks will generate a method for the consumer to enjoy "green energy".
- Wind Energy Parks provide the opportunity for Native American Indian Tribes to gain revenue from otherwise under utilized land with minimal disturbance to the environment.
- Wind Energy Parks will provide Tribes with the opportunity for increased jobs and employment.

Business concept

- Windmills USA LLC and the Seminole Tribe of Florida, Inc. will act as cooperating partners in developing Wind Energy Parks in the US with Indian Tribes on their reservation lands - Our Team :

- Will evaluate the feasibility on an individual basis for Tribal Wind Energy Parks
- Plan and project manage for Tribes their Wind Energy Parks
- Negotiate and obtain permits with all involved entities, including utility companies and their transmission lines
- Provide interim and permanent project Funding
- Manage construction, establishment and maintenance of Wind Energy Parks using Tribal members as practical
 - Secure supply of all main elements the Wind Turbines
 - Secure physical infrastructure
 - Secure electrical infrastructure
 - Secure erection of Wind Turbines

Business concept “paperwork”

- Conceptual agreement between Individual Tribes and Windmills USA for evaluation of feasibility on individual reservation lands
- Definitive agreement for conducting a Feasibility study linked to a Long term Lease for the suitable lands
- Consummation of long term Land Lease following a feasibility study of wind and economic conditions
- Recommendation of the Wind Energy Park locations
- Applications/Permits to Federal, state, and local authorities
- Applications/Lease approvals with Federal Government
- Application/agreements with the connector of the high voltage net. and the transmission lines
- Agreement with the state / electricity authorities concerning purchase of energy and prices

Business concept "Practical"

- Conduct Wind Measurement feasibility to determine the placement of wind turbines on site locations
- Develop Soil studies and evaluate results
- Establish road access to the wind energy park site
- Pour concrete/steel foundations
- Establish high voltage connection to the site from existing high voltage net.
- Establish Local Production of towers and wings
- Transport Wind Turbines to the site
- Construction of windmills from components
- Connection to power Grid
- Start up of the Wind Turbines
- establishment of ongoing management and maintenance programs

Tribal Benefits

- Long term lease revenue
- Revenue from construction of new infrastructure, high voltage net, and foundation erection of Wind turbine projects
- Production of Towers and wings factories where applicable
- Increase the local short and long term employment through development, construction, management and maintenance of wind turbine farms
- Enrichment of Tribal members with an exciting program which benefits the members as well as the environment

Conclusion - The Steps to Success

- Establish working agreement between Individual Tribes and Windmills USA
- perform preliminary evaluation of applicability to Tribal land on an Individual basis
- Develop Lease agreement based on favorable wind feasibility soil tests and economic study
- Obtain, permits, funding, agreements and approvals to initiate wind park construction
- Begin Construction - employ workers, assemble and or manufacture components
- Start energy flow
- Create management and Maintenance team
- Distribute lease revenues

WindmillsUSA and The Seminole Tribe of Florida, Inc. Your partners in providing Clean, "Green Energy", jobs and revenues for your Tribe !